

### Welcome!

to your Employer Retirement Plan

## It's (your) future.

JULY supports your retirement plan provided to you through your employer. We provide a dedicated Participant Services team to help you understand and make the most of your retirement plan...after all, it's your future.

#### Participant Website - www.julyservices.com

Follow 4 easy steps the first time you access your account:

- Click For Employees / Start Here located on the menu bar of the JULY home page.
- 2. Click the *Enroll Now* button.
- 3. Enter Plan Password: SW119
- 4. Enter your Social Security number.

#### The website allows you to:

- Review Account Details
- View Quarterly Investment Statements
- Make Changes
- Prepare a Customized Retirement Analysis with myFuture Retirement\*
- Access Commonly Used Forms
- Model Loans / Online Distributions\*\*
- Explore a Variety of Retirement Calculators

# Access your account on-the-go!

Once you have set up your account online, access your account from anywhere through our fully responsive participant website.



#### Participant Services - 888.333.6315

The Participant Services team is available to assist you Monday – Friday, from 7:00 a.m. CST – 6:00 p.m. CST, with:

- Moving Assets from Other Retirement Accounts
- Distributions
- Loans\*\*
- JULY Website Navigation
- · Password Reset
- \* myFuture Retirement is available to a limited number of retirement plans and may not be currently available to your plan.
- \*\* Loans / Online Distributions are not available to all retirement plans. Please call Participant Services or consult your plan's Summary Plan Description for related details.

